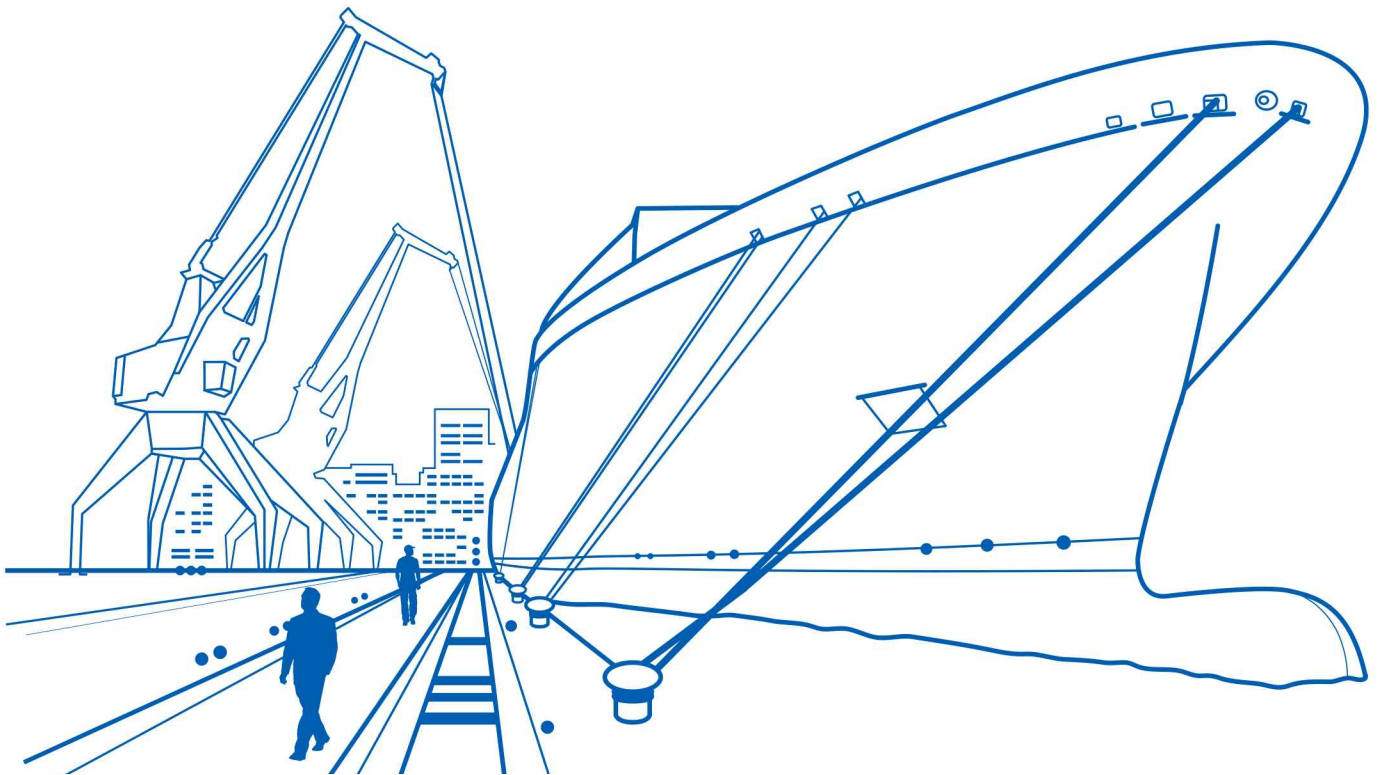


September 21st 2018

KOBC DRYBULK WEEKLY REPORT



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Volume 315

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한국해양진흥공사
Korea Ocean Business Corporation

Weekly Highlight

Freight Market : Up

Commodity Market : Up

Supply Market : Mixed

Freight Market

- ▶ 케이프선은 주 후반 대서양 수역에서 상승 전환에도 불구하고 태평양 수역의 약세로 운임시장 소폭 하락
- ▶ 파나마선은 태평양 수역에서 석탄 수요가 유입되며 운임시장 상승 주도
- ▶ 수프라맥스선은 마이너화물 신규 수요 유입으로 양대 수역에서 상승 마감, 핸디선은 수역별로 차별적인 모습을 보이며 태평양 수역 상승 견인

<운임 지표>

구분	2017.Avg	2018.Aug	14-Sep	21-Sep	+/-
Capesize	17,669	20,046	20,066	20,021	▼ 45
Panamax	10,548	12,120	13,555	14,096	▲ 541
Supramax	9,753	11,903	12,956	13,263	▲ 307
Handy	8,060	10,144	9,941	10,053	▲ 112
Average	11,508	13,553	14,130	14,358	▲ 228

(단위 : USD/day)

Commodity Market

- ▶ 금주 철광석 가격은 중국 정부의 인프라 투자 확대 발표에 따른 수요 증가 기대감으로 상승
- ▶ 금주 석탄 가격은 품목별로 등락이 엇갈린 가운데 원료탄 가격은 중국 위안화 평가절하를 감안하면 1년 내 최고 수준으로 분석
- ▶ 금주 곡물 가격은 3대 주요 곡물이 모두 강세를 보인 가운데 소맥의 경우 공급량 축소 우려감에 비교적 큰 폭 상승

<원자재 가격 동향>

단위: USD/Ton

구분	2018.July	2nd Week Sep	3rd Week Sep	+/-
Iron Ore N.China 62%	64.35	68.62	69.63	▲ 1.01
Steam Coal Newcastle	120.74	115.90	113.18	▼ 2.72
Coking Coal Australia(FOB)	185.65	199.95	206.50	▲ 6.55
Soybean	825.06	789.25	801.25	▲ 12.00
Wheat	496.44	461.00	488.00	▲ 27.00
Corn	318.44	291.50	293.50	▲ 2.00

* 철광석, 석탄 가격은 주간 평균 가격임

* 곡물은 13-Sep, 20-Sep 기준 가격이며 단위는 US ¢/bu임

Supply Market

- ▶ 신조선 시장은 3척이 신조 발주되었으며 신조선가는 모든 선형에서 상승세 지속
- ▶ 중고선 시장은 7척이 거래되었으며 중고선가는 핸디선은 보합세를 보였으나 대부분 선형에서 하락
- ▶ 해체선 시장은 매각없이 조용한 분위기를 보인 가운데 해체선가는 지역별로 차별적인 등락

<선가 동향>

구분	2017.Avg	13-Sep	20-Sep	+/-
NB	Capesize (180K)	42.45	47.68	47.76 ▲ 0.08
	Panamax (77K)	23.95	26.59	26.61 ▲ 0.02
	Supramax (58K)	22.15	24.44	24.45 ▲ 0.01
	Handy (33K)	20.23	22.94	22.95 ▲ 0.01
2nd	Capesize 5Y	30.04	35.77	35.59 ▼ 0.18
	Panamax 5Y	17.90	20.90	20.81 ▼ 0.09
Hand	Supramax 5Y	15.30	17.26	17.24 ▼ 0.02
	Handy 5Y	12.79	14.47	14.47 -

(단위: Mil USD)

Freight Rate by Types

(USD/Day)



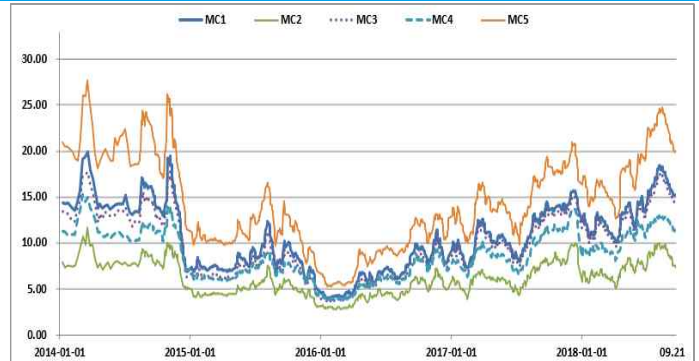
Freight Market

Capesize Market

- ▶ 태평양 수역은 서호주-극동 철광석 운임이 주 중반 이후 하락 전환하여 톤당 7달러 초 중반 수준에서 체결되는 등 운임시장 약세
- ▶ 대서양 수역은 하락세로 출발하였으나 주 중반 이후 캐나다 동부 철광석 신규 수요 유입으로 F/Haul 항로에서 상승 전환
- ▶ 다음 주 케이프선 운임시장은 최근 단기 급락세에서 일부 반등이 나타났으나 10월초 중국 휴일을 앞두고 관망세가 우세할 전망

Cape VC Rate Trend

(USD/Ton)

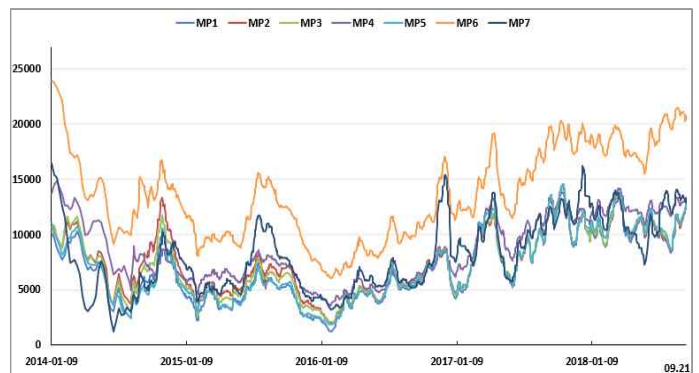


Panamax Market

- ▶ 태평양 수역은 인도와 중국의 석탄 수요가 꾸준히 유입되면서 주 중 상승세 지속
- ▶ 대서양 수역은 허리케인 영향으로 시장참여자들이 관망 자세를 취함에 따라 하락세가 지속되었고 주 후반 신규 수요 유입으로 반등하였으나 전주 수준에는 미치지 못함
- ▶ 다음 주 파나마선 운임시장은 태평양 수역에서 성약 활동 둔화로 약보합세가, 대서양 수역은 상승 전환 예상

Panamax TC Rate Trend

(USD/Day)

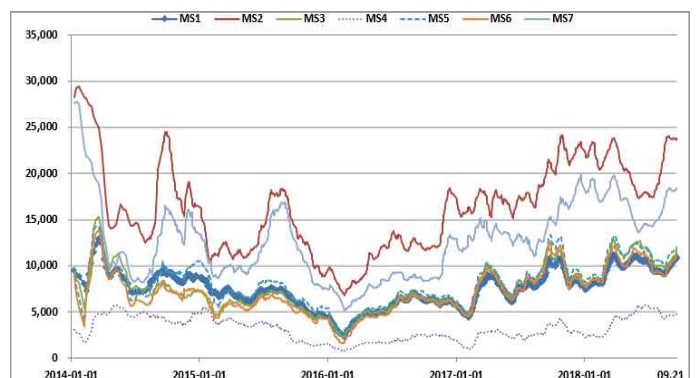


Supramax Market

- ▶ 태평양 수역은 지난주에 이어 동남아시아를 중심으로 석탄과 니켈 등 마이너화물이 꾸준히 유입되며 상승세 지속
- ▶ 대서양 수역은 주 중 보합세를 보였으나 주 후반 US Gulf 지역을 중심으로 일부 극동항 신규 수요가 유입으로 상승 전환
- ▶ 다음 주 수프라막스선 운임시장은 태평양 수역은 주 중반 이후 상승세 둔화, 대서양 수역은 곡물 등 신규 수요 유입으로 상승 전망

Supramax TC Rate Trend

(USD/Day)



Handy Market

- ▶ 태평양 수역은 주 중 엇갈린 등락 속에 운임시장이 보합세를 보였으나 주 후반 가용 선박 부족으로 상승 전환
- ▶ 대서양 수역은 지역별로 차별적인 움직임을 보인 가운데 지중해 지역 신규 수요 부진으로 약보합 마감
- ▶ 다음 주 핸디선 운임시장은 태평양 수역은 신규 수요 유입 둔화에 따른 약보합 예상, 대서양 수역은 강보합 예상

Handy TC Rate Trend

(USD/Day)



Freight Market

Capesize VC & TC Rate

(USD/Ton for MC1-5, USD/Day for MC6-9)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Aug	2017.09.21(A)	2018.09.14(B)	2018.09.21(C)	+/- (C-B)	+/- (C-A)
MC1	160,000MT Saldanha Bay-Qingdao	6.77	11.30	13.68	17.65	13.85	15.23	15.16	▼ 0.07	▲ 1.31
MC2	160,000MT W.Australia-Qingdao	4.44	6.66	7.46	9.52	8.38	7.54	7.29	▼ 0.25	▼ 1.09
MC3	150,000MT R.Bay-Qingdao	6.18	10.70	12.99	16.77	13.18	14.54	14.45	▼ 0.09	▲ 1.27
MC4	130,000MT Newcastle-Zhoushan	6.00	9.37	10.65	12.69	11.64	11.35	11.04	▼ 0.31	▼ 0.60
MC5	160,000MT Tubarao-Qingdao	8.95	14.98	18.34	23.77	18.66	20.18	19.90	▼ 0.28	▲ 1.24
MC6	PRC/Japan-Brazil-PRC/Japan	7,156	14,321	16,190	23,532	21,375	17,975	17,688	▼ 287	▼ 3,687
MC7	PRC/Japan-E.Australia-PRC/Japan	7,018	14,802	15,828	23,172	22,350	15,538	14,725	▼ 813	▼ 7,625
MC8	A.R.A/Gib-Bolivar-A.R.A/Gib	7,689	15,705	16,918	26,071	20,113	12,538	12,294	▼ 244	▼ 7,819
MC9	A.R.A/Gib-USEC/Canada-PRC/Japan	13,933	25,849	30,861	42,011	31,638	34,213	35,375	▲ 1,162	▲ 3,737
TC Average(180,000DWT)		8,949	17,669	19,949	28,697	23,869	20,066	20,021	▼ 45	▼ 3,848

Panamax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Aug	2017.09.21(A)	2018.09.14(B)	2018.09.21(C)	+/- (C-B)	+/- (C-A)
MP1	S.PRC-Indonesia-S.PRC	4,964	9,163	10,596	9,825	13,375	11,850	12,667	▲ 817	▼ 708
MP2	F.EAST-Australia-E.C India	5,307	9,298	10,804	10,010	13,490	11,840	12,880	▲ 1,040	▼ 610
MP3	PRC-NOPAC or Australia-PRC	5,259	9,311	10,918	10,152	13,533	11,992	12,792	▲ 800	▼ 741
MP4	S'pore-ECSA-F.EAST	5,787	10,586	12,488	12,485	13,550	12,970	13,390	▲ 420	▼ 160
MP5	Busan-CIS-N.PRC	5,151	9,424	11,075	10,223	13,590	12,020	12,870	▲ 850	▼ 720
MP6	Passing Gib-USG-F.EAST	9,702	15,785	18,786	20,489	19,810	20,920	20,790	▼ 130	▲ 980
MP7	Passing Gib-USG-Skaw/Passero	6,466	10,272	11,643	13,034	12,410	13,290	13,280	▼ 10	▲ 870
TC Average(74,000DWT)		6,091	10,548	12,330	12,317	14,251	13,555	14,096	▲ 541	▼ 155

Supramax TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Aug	2017.09.21(A)	2018.09.14(B)	2018.09.21(C)	+/- (C-B)	+/- (C-A)
MS1	PRC-NOPAC or Australia-PRC	5,265	7,816	9,721	9,416	10,676	10,577	10,907	▲ 330	▲ 231
MS2	USG-S'pore/Japan	11,488	18,401	20,902	22,203	21,490	23,720	23,800	▲ 80	▲ 2,310
MS3	CJK via Indonesia/Phil - PRC (Nickel Ore)	5,287	8,443	10,631	10,012	11,650	11,067	11,875	▲ 808	▲ 225
MS4	S'pore/Japan-USG	1,819	2,563	4,193	4,573	3,730	4,650	4,750	▲ 100	▲ 1,020
MS5	S.PRC-Indonesia-EC.India	5,700	8,776	10,926	10,517	12,953	11,706	12,039	▲ 333	▼ 914
MS6	S.PRC-Indoneisa-PRC	4,961	8,226	10,049	9,303	12,268	10,755	11,091	▲ 336	▼ 1,177
MS7	USG-Skaw/Passero	8,310	14,048	16,860	16,914	15,070	18,220	18,380	▲ 160	▲ 3,310
TC Average(58,000DWT)		6,119	9,753	11,897	11,848	12,548	12,956	13,263	▲ 307	▲ 715

Handy TC Rate

(USD/Day)

Code	Route Description	2016.AVG	2017.AVG	2018 YTD	2018.Aug	2017.09.21(A)	2018.09.14(B)	2018.09.21(C)	+/- (C-B)	+/- (C-A)
MH1	F.EAST-SE Asia	5,185	6,994	8,463	8,234	9,496	8,450	8,630	▲ 180	▼ 866
MH2	PG/WC India-F.EAST	4,410	8,954	11,151	10,410	12,700	10,595	10,665	▲ 70	▼ 2,035
MH3	S.PRC/SE Asia-F.EAST	4,265	7,223	8,973	8,678	10,368	9,351	9,493	▲ 142	▼ 875
MH4	Busan-CIS-F.EAST	4,827	7,063	8,773	8,556	9,660	9,210	9,390	▲ 180	▼ 270
MH5	Skaw/Passero-USG-Skaw/Passero	6,283	10,066	11,578	11,157	12,000	12,100	12,088	▼ 12	▲ 88
TC Average(33,000DWT)		4,994	8,060	9,788	9,407	10,845	9,941	10,053	▲ 112	▼ 792

Freight Market – Fixture

Capesize Fixture - VC

	VSL Name	Cargo Q'ty	L/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	Oldendorff TBN	170,000/10	Seven Islands	Rotterdam	4/13 Oct	6.25	80,000shinc/40,000shinc	Rogesa
F/Haul	TBN	120,000/10	Baltimore	Kandla	28 Sep/10 Oct	28.00	35,000shinc/20,000shinc	Uniper
	Oldendorff TBN	170,000/10	Seven Islands	Kawasaki	3/9 Oct	25.05	60,000shinc/50,000shinc	Rio Tinto
	TBN	170,000/10	Tubarao	Qingdao	10/19 Oct	20.10	3 days shinc/30,000shinc	Polaris
	Swissmarine TBN	170,000/10	Tubarao	Qingdao	1/15 Oct	19.00	3 days shinc/30,000shinc	Vale
	Oldendorff TBN	170,000/10	Tubarao	Qingdao	1/15 Oct	19.00	3 days shinc/30,000shinc	Vale
	Cara TBN	170,000/10	Tubarao	Qingdao	20/30 Sep	19.00	3 days shinc/30,000shinc	CNR
	Anglo TBN	160,000/10	Saldanha Bay	Qingdao	15/19 Oct	14.75	90,000shinc/30,000shinc	Ore+Metal
Pacific	Jolanda	170,000/10	Teluk Rubiah	Qingdao	23/24 Sep	5.50	90,000shinc/30,000shinc	Vale
	TBN	170,000/10	Dampier	Qingdao	4/6 Oct	7.70	90,000shinc/30,000shinc	Rio Tinto
	Ganbei	170,000/10	W.Australia	Qingdao	1/5 Oct	7.65	Scale/30,000shinc	Pacific Bulk
	TBN	170,000/10	Dampier	Qingdao	4/6 Oct	7.60	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	26/28 Sep	7.50	90,000shinc/30,000shinc	Rio Tinto
	TBN	170,000/10	Dampier	Qingdao	1/3 Oct	7.50	90,000shinc/30,000shinc	Rio Tinto
	Paschalis D	170,000/10	Dampier	Qingdao	2/4 Oct	7.50	90,000shinc/30,000shinc	Rio Tinto
	Castillo de Valverde	160,000/10	Port Hedland	Qingdao	27/30 Sep	7.50	80,000shinc/30,000shinc	Uniper
	TBN	170,000/10	Port Hedland	Qingdao	4/6 Oct	7.50	80,000shinc/30,000shinc	Oldendorff
	Aquagenie	160,000/10	Port Hedland	Qingdao	1/3 Oct	7.50	80,000shinc/30,000shinc	FMG
	EPS TBN	170,000/10	Port Hedland	Qingdao	2/4 Oct	7.35	80,000shinc/30,000shinc	BHP Billiton
	TBN	160,000/10	Port Hedland	Qingdao	1/3 Oct	7.35	80,000shinc/30,000shinc	FMG
	GNS TBN	140,000/10	Gladstone	Dangjin	16/25 Oct	9.93	45,000shinc/22,500shinc	Kepco
	GNS TBN	140,000/10	Gladstone	Dangjin	21/30 Oct	9.93	45,000shinc/22,500shinc	Kepco
	Songa Mountain	140,000/10	Newcastle	Dangjin	10/19 Oct	11.33	45,000shinc/22,500shinc	Kepco
	GNS TBN	140,000/10	Newcastle	Dangjin	16/25 Oct	11.33	45,000shinc/22,500shinc	Kepco
	JSS TBN	130,000/10	Newcastle	Zhoushan	1/10 Oct	10.80	45,000shinc/20,000shinc	China Coal Solution

Capesize Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
F/HAUL	Stella Naomi	180,000	2016	Port Talbot	Far East	17 Sep	Trip via Quebec	39,250	Oldendorff
Pacific	Aqueanna	175,000	2011	Lanqiao	S'pore/Japan	19/20 Sep	Trip via Aus	14,250	DHL
	Baltic Lion	179,000	2012	CJK	S'pore/Japan	20/21 Sep	Trip via Aus	15,000	Pacific Bulk
	Anangel Dynasty	171,000	2006	CJK	S'pore/Japan	20/21 Sep	Trip via Aus	16,250	Hyundai Glovis
PERIOD	Alpha Confidence	176,000	2011	Bayuquan	WW	19/21 Sep	2 years trading	21,250	Cofco

Iron ore Route Fixtures

	W.Australia-F.East	Brazil-F.East	Total
2018.Aug	76	39	115
2018.09.13	17	0	17
2018.09.20	11	11	22
+/-	▼ 6	▲ 11	▲ 5

Major Shippers Fixtures

	Rio Tinto	BHP Billiton	FMG	Vale	Total
2018.Aug	25	8	8	27	68
2018.09.13	5	1	1	5	12
2018.09.20	6	1	2	3	12
+/-	▲ 1	-	▲ 1	▼ 2	-

Freight Market-Fixture

Panamax Fixture - VC

	VSL Name	Cargo Q'ty	I/Port	D/Port	LYCN	FRT(USD/Ton)	Terms	Charterer
Atlantic	Christina B	59,000/10	Kamsar	San Ciprian	28 Sep	10.50	24,000shinc/15,000shinc	Cobelfret
F/Haul	TBN	65,000/10	Klaipeda	China	23/25 Sep	38.00	12,000shinc/5,000shinc	BPC
Pacific	TBN	75,000/10	Port Kembla	EC India	5/14 Oct	17.90	40,000sshex/20,000sshex	SAIL
	TBN	75,000/10	Gladstone	EC India	27 Sep/6 Oct	17.80	40,000sshex/20,000sshex	SAIL

Panamax Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Ningbo Dolphin	76,032	2011	Huelva	Skaw-Gibraltar	14 Sep	Trip via US Gulf&NCSA int grain	12,000	Bunge
	Faneromeni	92,485	2007	US Gulf	Continent	20/24 Sep	Trip int coal	14,500+450,000(BB)	Cargill
	Anna Maria	81,404	2012	USEC	Skaw-Jorf Lasfar	19 Sep	Trip int coal	13,250+295,000(BB)	CNR
	Darya Devi	81,930	2013	Liverpool	Skaw-Gibraltar	14 Sep	Trip via Baltic int coal	12,000	Swissmarine
	Ultra Panache	78,450	2011	Rotterdam	Jorf Lasfar	19/21 Sep	Trip via Baltic	11,000	Bunge
	W-Smash	82,742	2013	Amsterdam	Jorf Lasfar	19 Sep	Trip via Murmansk int coal	11,000	Oldendorff
F/HAUL	MBA Future	82,191	2009	ECSA	Passero	30 Sep/2 Oct	Trip via Egypt Med int grain	22,000	CHS
	Star Markella	82,191	2007	Le Havre	China	15 Sep	Trip via St Lawrence int grain	19,000	Cargill
	MG Kronos	84,790	2016	Gangavaram	S'pore/Japan	14 Sep	Trip via ECSA int grain	15,000	Comerge
	Ilia	80,256	2011	Mundra	S'pore/Japan	18/22 Sep	Trip via ECSA int grain	13,500	Bunge
	Ocean Domina	76,255	2005	Haldia	S'pore/Japan	retro 10 Sep	Trip via ECSA int grain	13,500	Bunge
	Blue Ionian	76,596	2007	Vizag	S'pore/Japan	retro 12 Sep	Trip via ECSA int grain	13,750	ADMI
	Fair Lady	76,608	2005	PMO	S'pore/Japan	18 Sep	Trip via ECSA int grain	14,000	Bunge
	Lemessos Napa	77,998	2017	Haldia	S'pore/Japan	retro 11 Sep	Trip via ECSA int grain	15,050	Ausca
	CK Angie	81,147	2011	Krishnapatnam	SE Asia	23/25 Sep	Trip via ECSA int grain	15,000	Korean Charts
	Flora	82,191	2011	Haldia	SE Asia	retro 16 Sep	Trip via ECSA	15,500	CJ International
	Shangdong Hai Chang	75,000	2011	ECSA	S'pore/Japan	10 Oct	Trip int grain	15,800+580,000(BB)	Olam
	Figalia Prudence	81,498	2012	ECSA	S'pore/Japan	5 Oct	Trip int grain	16,400+640,000(BB)	Ausca
	Astrea	81,838	2015	ECSA	S'pore/Japan	17 Oct	Trip int grain	17,000+700,000(BB)	Norden
	Navios Galaxy I	74,195	2001	Canakkale	Indonesia	22/25 Sep	Trip via B.Sea int grain	21,500	Hyundai Glovis
	Arsinoe	81,000	2015	Yosu	India	19/20 Sep	Trip via E.Aus int coal	15,000	Norden
	Yangtze Xing Hua	81,678	2012	Chiwan	India	24 Sep	Trip via E.Aus int coal	13,800	CNR
	Peak Proteus	82,158	2013	Kunsan	Japan	20/22 Sep	Trip via E.Aus int coal	13,650	Louis Dreyfus
	Scarlet Falcon	82,260	2014	Ishinoaki	India	21 Sep	Trip via E.Aus int coal	15,500	ECTP
Pacific	Shao Shan 6	75,700	2012	Onahama	S'pore/Japan	Ppt	Trip via NoPac int grain	13,250	Caravel
	Achilles	76,878	2004	Tomakomai	S'pore/Japan	Ppt	Trip via NoPac	14,500	MOL
	Clio	73,691	2005	CJK	China	27 Sep/4 Oct	Trip via Indonesia int coal	9,500	Hengda
	Cemtex Creation	81,343	2013	Cai Mep	Japan	18 Sep	Trip via Indonesia int coal	16,500	Jera
	ISL Star	74,000	1999	Kemen	S.China	21/22 Sep	Trip via Indonesia int coal	13,800	CNR
	Milagro	75,205	2009	Hong Kong	S.China	21/22 Sep	Trip via Indonesia int coal	13,500	Tongli
	Jia Tai	75,650	2011	Shanwei	S.China	20 Sep	Trip via Indonesia int coal	13,000	CCS
	Medi Baltimore	76,469	2005	Limay	S.China	23 Sep	Trip via Indonesia int coal	16,000	CNR
	DL Ivy	81,970	2012	Kaohsiung	China	18/22 Sep	Trip via Indonesia	13,000	CNR
	Eternal Grace	76,585	2006	Masinloc	S'pore/Japan	22/26 Sep	Trip via Indonesia	15,000	CNR
	Golden Jake	82,188	2011	Taichung	Japan	27 Sep	Trip via Indonesia int coal	14,500	Klaveness
	Azur	82,282	2007	Tuticorin	Far East	retro 14 Sep	2 laden legs	14,000	Norden
	Seaguardian	75,462	1999	Khasab	PMO	Ppt	2 laden legs	13,500	Victory
	Odysseas I	81,662	2013	Singapore	WW	Ppt	5/8 months trading	14,000	Sinoeast
	MSXT Athena	82,000	2018	Chengxi	WW	18 Sep	5/7 months trading	13,900	CNR
	Artemis	76,942	2006	Taeon	WW	17 Sep	12/15 months trading	12,600	Ausca

Panamax Fixtures by Major Routes

	Indonesia R.V	E.Australia R.V	ECSA-F.EAST	Total
2018.Aug	24	26	42	92
2018.09.13	8	7	11	26
2018.09.20	10	3	14	27
+/-	▲ 2	▼ 4	▲ 3	▲ 1

Period Fixtures

	4-7M	11-14M	Other	Total
2018.Aug	8	7	2	17
2018.09.13	0	2	2	4
2018.09.20	4	1	1	6
+/-	▲ 4	▼ 1	▼ 1	▲ 2

Freight Market-Fixture

Supramax/Handy Fixture - VC

※ 금주 해당 사항 없음

Supramax/Handy Fixture - TC

	VSL Name	DWT	Built	DEL	REDEL	LYCN	Details	Hire(USD/day)	Charterer
Atlantic	Strategic Venture	39,784	2014	Recalada	Egypt	Ppt	Trip via Up River	17,500	Trithorn Bulk
	Bulk Trader	37,845	2018	Skaw	E.Med	Ppt	Trip int scrap	11,000	CNR
	Spar Pavo	63,800	2016	Mobile	Continent	Ppt	Trip int pellets	20,750	Norden
	Jia Sheng Shan	56,632	2011	SW Pass	Egypt	22 Sep	Trip int grain	18,250	CNR
	An Ding Hai	38,800	2017	Bizerte	Abidjan	Ppt	Trip int clinker	13,000	Norden
	Stonington Eagle	63,301	2012	Paranagua	Med	16/17 Sep	Trip	17,500	Bunge
	Blu Tide	35,916	2011	Santos	W.Med	21/26 Sep	Trip	14,500	Pacific Basin
F/HAUL	Tokyo Bulker	61,439	2012	Canakkale	S.Korea	Ppt	Trip via Kavkaz	22,500	CNR
	Theometor	55,695	2011	Recalada	Chittagong	23/25 Sep	Trip int sugar	14,000+400,000(BB)	Louis Dreyfus
	West Bay	52,532	2004	US Gulf	Japan	Ppt	Trip int grain	23,000	Solebay
	Nord Kanmon	60,236	2018	Santos	Chittagong	Ppt	Trip int grain	16,000+600,000(BB)	Louis Dreyfus
	SBI Hercules	63,500	2016	Milaki	China	Ppt	Trip int bauxite	24,000	Xianglong
Pacific	Venture Dylan	43,500	2015	S.Brazil	PG-S'pore	23/27 Sep	Trip	14,000+400,000(BB)	CNR
	Mystras	57,300	2013	Durban	China	Ppt	Trip via Saldanha Bay	12,750+275,000(BB)	Oldendorff
	LMZ Ariel	56,812	2012	Pohang	WC India	15/17 Sep	Trip via S.Korea int steel	10,000	Wooyang
	Amber Beverly	53,177	2011	Ganyu	China	Ppt	Trip via Philippines int nickel ore	11,000	CNR
	Newseas Pearl	52,508	2001	Ganyu	China	17/18 Sep	Trip via Philippines int nickel ore	11,000	CNR
	Great Century	61,441	2017	Lanqiao	China	Ppt	Trip via Philippines int nickel ore	13,250	GBC
	Topaz Halo	55,612	2011	Lanshan	China	Ppt	Trip via Philippines int nickel ore	12,500	AMC
	Medi Segesta	58,730	2009	Ningde	China	21 Sep	Trip via Philippines int nickel ore	14,750	Full Glory
	Pacific Activity	63,601	2017	Manila	Philippines	17/20 Sep	Trip via Indonesia	14,750	Cobelfret
	CL Boy	51,687	2010	Xiamen	China	12/13 Sep	Trip via Indonesia	10,750	CNR
	Teal Bulker	57,581	2014	Vung Tao	Philippines	15 Sep	Trip via Indonesia	12,500	Cobelfret
	Pacific Constant	61,450	2016	Singapore	China	Ppt	Trip via Indonesia	17,500	Winning
	Naess Endurance	63,638	2015	Paradip	China	Ppt	Trip via EC India	11,000	Jaldhi
	North Quay	57,000	2010	Nagoya	China	14/16 Sep	Trip via CIS	9,500	CNR
	Shinano	56,676	2008	Yangpu	Chittagong	17 Sep	Trip via Campha int clinker	15,000	CNR
	Poavosa Wisdom	28,324	2009	Singapore	S'pore/Japan	15 Sep	Trip via Aus int concentrates	8,500	CNR
	Feng Hui Hai	63,260	2017	Mundra	China	26 Sep	Trip int salt	13,500	CNR
	Lady Mary	52,027	2001	Mina Saqr	India	26/30 Sep	Trip int limestone	11,500	Athena Shipping
	Ingrid C	56,975	2009	Iloilo	SE Asia	Ppt	Trip int coal	14,000	CNR
	An Ning	55,256	2009	Singapore	China	13/14 Sep	Trip int bauxite	13,000	BG Shipping
PERIOD	AP Drzic	53,538	2009	Mundra	China	11/13 Sep	Trip	9,500	CNR
	East Bangkok	32,474	2012	Kohsichang	Indonesia	Ppt	Trip	8,900	Dooyang
	Zealand Rotterdam	57,157	2012	Vizag	WC India	11/13 Sep	Coastal Trip	10,400	CNR
	GH Rough Habit	63,310	2012	Lianyungang	WW	Spot	4/7 months trading	13,450	CNR
	Yangtze Happiness	32,377	2012	Iskenderun	Atlantic	21 Sep	4/6 months trading	10,250	CNR

Supramax/Handy Fixtures by Region

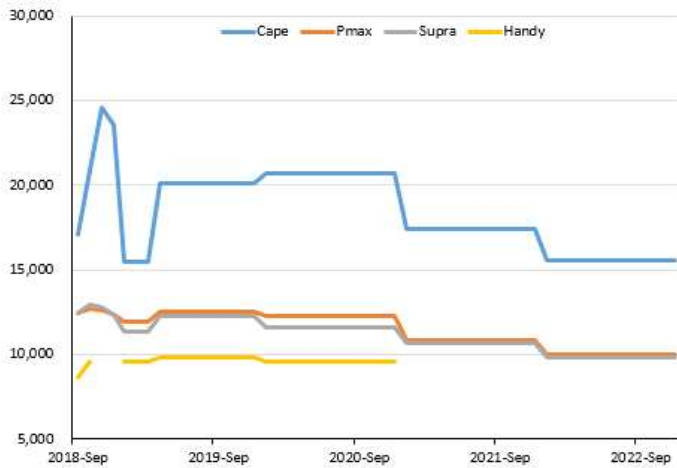
	Pacific R.V	Atlantic R.V	F/HAUL	Total
2018.Aug	92	24	12	128
2018.09.13	26	4	7	37
2018.09.20	22	8	6	36
+/-	▼ 4	▲ 4	▼ 1	▼ 1

Ultramax VS Supramax Fixtures

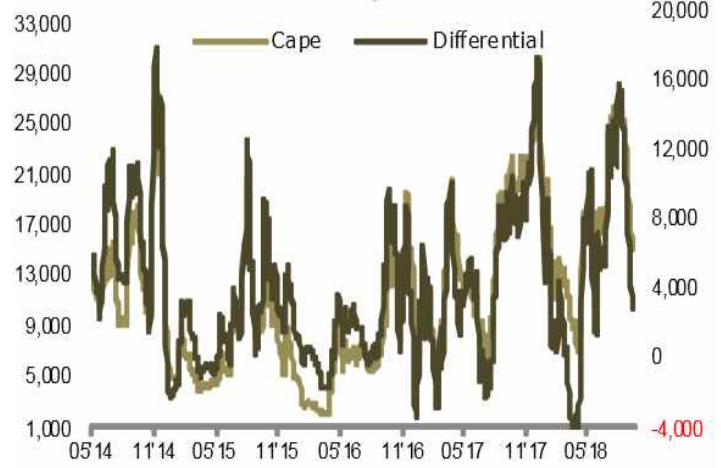
	60~63K	55~58K	Total
2018.Aug	50	54	104
2018.09.13	9	23	32
2018.09.20	11	12	23
+/-	▲ 2	▼ 11	▼ 9

FFA Market

Freight Forward Curve (in USD)



Cape 5TC and Cape/Pmx Differential (USD/Day)



(자료: SSY)

Capesize 180K 5TC (in USD)

Period	Bid			Offer		
	13-Sep	20-Sep	+/-	13-Sep	20-Sep	+/-
SEP18	18,250	16,900	▼ 1,350	18,500	17,250	▼ 1,250
OCT18	22,800	20,700	▼ 2,100	23,050	21,000	▼ 2,050
NOV18	25,500	24,400	▼ 1,100	25,750	24,700	▼ 1,050
DEC18	24,300	23,400	▼ 900	24,550	23,700	▼ 850
Q4 18	24,200	22,850	▼ 1,350	24,450	23,150	▼ 1,300
Q1 19	15,600	15,400	▼ 200	15,850	15,600	▼ 250
Cal 19	20,600	20,000	▼ 600	20,800	20,250	▼ 550
Cal 20	21,000	20,600	▼ 400	21,150	20,850	▼ 300

Panamax 4TC (in USD)

Period	Bid			Offer		
	13-Sep	20-Sep	+/-	13-Sep	20-Sep	+/-
SEP18	12,300	12,350	▲ 50	12,350	12,450	▲ 100
OCT18	12,450	12,650	▲ 200	12,500	12,750	▲ 250
NOV18	12,550	12,500	▼ 50	12,650	12,650	-
DEC18	12,200	12,250	▲ 50	12,300	12,400	▲ 100
Q4 18	12,400	12,500	▲ 100	12,450	12,600	▲ 150
Q1 19	11,750	11,850	▲ 100	11,850	11,950	▲ 100
Cal 19	12,500	12,500	-	12,600	12,600	-
Cal 20	12,400	12,250	▼ 150	12,500	12,350	▼ 150

Supramax 6TC (in USD)

Period	Bid			Offer		
	13-Sep	20-Sep	+/-	13-Sep	20-Sep	+/-
SEP18	12,200	12,400	▲ 200	12,400	12,500	▲ 100
OCT18	12,350	12,850	▲ 500	12,450	12,950	▲ 500
NOV18	12,500	12,700	▲ 200	12,700	12,800	▲ 100
DEC18	12,100	12,250	▲ 150	12,300	12,450	▲ 150
Q4 18	12,350	12,600	▲ 250	12,500	12,700	▲ 200
Q1 19	11,250	11,250	-	11,400	11,400	-
Cal 19	12,100	12,200	▲ 100	12,300	12,300	-
Cal 20	11,550	11,500	▼ 50	11,650	11,650	-

Handy 6TC (in USD)

Period	Bid			Offer		
	13-Sep	20-Sep	+/-	13-Sep	20-Sep	+/-
SEP18	8,500	8,550	▲ 50	8,700	8,700	-
OCT18	9,000	9,400	▲ 400	9,200	9,700	▲ 500
Q4 18	9,200	9,550	▲ 350	9,450	9,900	▲ 450
Q1 19	9,100	9,450	▲ 350	9,200	9,700	▲ 500
Cal 19	9,150	9,450	▲ 300	10,050	10,225	▲ 175
Cal 20	9,050	9,400	▲ 350	9,350	9,650	▲ 300

Capesize C5 Route(서호주-극동, in USD)

Period	Bid			Offer		
	13-Sep	20-Sep	+/-	13-Sep	20-Sep	+/-
SEP18	7.80	7.80	-	8.20	8.00	▼ 0.20
OCT18	8.70	8.30	▼ 0.40	9.20	8.80	▼ 0.40
NOV18	9.20	8.75	▼ 0.45	9.70	9.50	▼ 0.20
Q4 18	8.90	8.85	▼ 0.05	9.40	9.35	▼ 0.05
Q1 19	7.50	7.50	-	7.85	7.85	-

Panamax 3A Route(T/P R.V, in USD)

Period	Bid			Offer		
	13-Sep	20-Sep	+/-	13-Sep	20-Sep	+/-
SEP18	10,400	12,450	▲ 2,050	10,750	12,850	▲ 2,100
OCT18	11,200	12,250	▲ 1,050	11,650	12,650	▲ 1,000
NOV18	11,600	12,150	▲ 550	12,150	12,550	▲ 400
DEC18	11,000	11,600	▲ 600	11,500	12,000	▲ 500
Q4 18	11,350	12,000	▲ 650	11,800	12,400	▲ 600

Commodity – Spot Price

Iron Ore Price

Unit: USD/Ton

Date/Type	N.China 62%	N.China 65%	N.China 58%
	CFR	CFR	CFR
2017	71.32	87.41	42.40
July	64.35	91.83	36.56
August	67.16	94.19	38.78
M-o-M	▲ 2.81	▲ 2.36	▲ 2.22
2 nd Week Sep	68.62	96.05	39.57
3 rd Week Sep	69.63	96.69	39.98
+/-	▲ 1.01	▲ 0.64	▲ 0.41

Steam Coal Price

Unit: USD/Ton

Date/Type	A.R.A	Richards Bay	Newcastle	Kalimantan	WC India
	CIF	FOB	FOB	FOB	CFR
July	100.27	87.83	120.74	82.96	101.49
August	98.05	79.35	118.29	77.74	93.63
M-o-M	▼ 2.22	▼ 8.48	▼ 2.45	▼ 5.22	▼ 7.86
2 nd Week Sep	99.97	80.77	115.90	73.60	94.81
3 rd Week Sep	98.51	76.96	113.18	72.78	92.36
+/-	▼ 1.46	▼ 3.81	▼ 2.72	▼ 0.82	▼ 2.45

Coking Coal Price

Unit: USD/Ton

Date/Type	Australia	China	India
	FOB	CFR	CFR
2017	188.58	189.15	200.46
July	185.65	193.47	199.50
August	182.77	189.36	197.10
M-o-M	▼ 2.87	▼ 4.11	▼ 2.40
2 nd Week Sep	199.95	204.40	215.09
3 rd Week Sep	206.50	218.40	222.50
+/-	▲ 6.55	▲ 14.00	▲ 7.41

Grain Price

Unit: US \$ /bu, 1,000 tons

Grain Spot Price (Chicago Mercantile Exchange, US \$ /bu)				The U.S Grain Export Volume (,000 tons)				
Date	Soybeans	Wheat	Corn	Type	Soybeans	Wheat	Corn	Total
13-Sep	789.25	461.00	291.50	Aug	3,768.91	1,958.16	6,447.02	12,174.09
20-Sep	801.25	488.00	293.50	23-Aug	897.20	404.34	1,344.38	2,645.92
+/-	▲ 12.00	▲ 27.00	▲ 2.00	30-Aug	723.39	286.99	1,208.36	2,218.75
				06-Sep	1,138.28	429.09	991.52	2,558.89
				13-Sep	800.91	315.14	1,077.72	2,193.77
				+/-	▼ 337.37	▼ 113.94	▲ 86.20	▼ 365.12

Commodity - Futures

Iron Ore Futures

Type	13-Sep			20-Sep			(A-B)
	Bid	Offer	Mid (A)	Bid	Offer	Mid (A)	+/-
Sep-18	68.40	68.60	68.50	68.80	69.00	68.90	▲ 0.40
Oct-18	68.25	68.45	68.35	68.80	69.00	68.90	▲ 0.55
Nov-18	68.00	68.20	68.10	68.55	68.75	68.65	▲ 0.55
Dec-18	67.85	68.05	67.95	68.40	68.60	68.50	▲ 0.55
Q4 18	68.03	68.23	68.13	68.58	68.78	68.68	▲ 0.55
Q1 19	67.60	67.80	67.70	68.20	68.40	68.30	▲ 0.60
Q2 19	67.15	67.35	67.25	67.65	67.85	67.75	▲ 0.50
Cal 19	66.90	67.10	67.00	67.41	67.61	67.51	▲ 0.51
Cal 20	65.30	65.50	65.40	65.65	65.85	65.75	▲ 0.35

Steam Coal Futures

Unit: USD/Ton

Type	Newcastle			Richards Bay			Rotterdam		
	13-Sep	20-Sep	+/-	13-Sep	20-Sep	+/-	13-Sep	20-Sep	+/-
Sep-18	115.30	113.15	▼ 2.15	100.75	98.15	▼ 2.60	100.40	99.65	▼ 0.75
Oct-18	114.75	111.70	▼ 3.05	104.00	100.10	▼ 3.90	100.30	99.95	▼ 0.35
Nov-18	114.40	111.50	▼ 2.90	104.00	101.25	▼ 2.75	100.25	99.80	▼ 0.45
Dec-18	113.95	111.15	▼ 2.80	104.20	102.15	▼ 2.05	99.55	99.45	▼ 0.10
Jan-19	113.40	111.40	▼ 2.00	103.45	102.00	▼ 1.45	99.00	99.70	▲ 0.70
Feb-19	112.85	111.20	▼ 1.65	102.90	101.75	▼ 1.15	98.45	99.60	▲ 1.15
Mar-19	111.25	109.80	▼ 1.45	102.20	101.50	▼ 0.70	97.15	98.80	▲ 1.65
Apr-19	109.70	108.40	▼ 1.30	101.85	101.70	▼ 0.15	95.70	98.05	▲ 2.35
May-19	108.20	107.10	▼ 1.10	101.20	101.50	▲ 0.30	94.45	97.35	▲ 2.90

Grain FFA Price-CBOT, \$ ¢/bu

	Del Date	2018.11	2019.01	2019.03	2019.05	2019.07
Soybean	13-Sep	833.25	847.00	859.75	872.50	882.50
	20-Sep	850.25	864.00	877.00	889.75	899.75
	+/-	▲ 17.00	▲ 17.00	▲ 17.25	▲ 17.25	▲ 17.25
	Del Date	2018.12	2019.03	2019.05	2019.07	2019.09
Wheat	13-Sep	497.00	517.75	533.25	538.25	549.25
	20-Sep	524.00	542.50	553.75	556.25	565.75
	+/-	▲ 27.00	▲ 24.75	▲ 20.50	▲ 18.00	▲ 16.50
	Del Date	2018.12	2019.03	2019.05	2019.07	2019.09
Corn	13-Sep	350.50	362.75	371.25	377.50	382.50
	20-Sep	352.50	364.75	372.75	379.00	384.00
	+/-	▲ 2.00	▲ 2.00	▲ 1.50	▲ 1.50	▲ 1.50

Newbuilding Market

Newbuilding Price (Mil USD)

	TYPE	2015	2016	2017	2018-09-13	2018-09-20	+/-	High 2018	Low 2018
CAPE	180K	50.03	43.18	42.45	47.68	47.76	▲ 0.08	47.76	43.51
	82K	27.62	24.42	24.69	27.45	27.44	▼ 0.01	27.49	25.37
PMA	77K	26.72	23.80	23.95	26.59	26.61	▲ 0.02	26.61	24.67
	64K	25.41	22.77	23.06	25.57	25.56	▼ 0.01	25.58	23.86
SMA	58K	24.77	22.04	22.15	24.44	24.45	▲ 0.01	24.45	22.82
	33K	21.24	19.42	20.23	22.94	22.95	▲ 0.01	22.95	20.93

Newbuilding Contract

DWT	Delivery	Shipbuilder	Buyer	No.	Price(Mil. USD)/Ship
240,000	2020	Imabari	Mitsui OSK Lines	2	-
64,000	2020	Imabari	Shishi Dingxin	1	-

Order Book

Year	Handy		Supra		Pmax		Cape		Total	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
2018	37	1.27	41	2.48	32	2.68	27	7.48	137	13.91
2019	64	2.16	81	4.94	110	9.06	71	17.31	326	33.47
2020+	30	0.87	69	4.26	76	6.22	86	21.36	261	32.71
Total	131	4.30	191	11.68	218	17.95	184	46.15	724	80.08

Fleet Changes

	2016		2017		2018.Sep	
	No.	DWT(Mil)	No.	DWT(Mil)	No.	DWT(Mil)
Delivery (A)	563	47.03	456	38.31	213	20.62
Cape	104	19.96	75	15.32	39	10.47
Pmax	114	9.42	109	8.84	48	3.97
Supra	217	13.18	178	10.76	68	4.18
Handy	128	4.47	94	3.39	58	2.00
Demolition (B)	397	28.41	221	14.77	47	3.19
Cape	76	12.99	33	6.38	12	2.02
Pmax	111	7.98	50	3.60	3	0.21
Supra	95	4.26	68	3.13	11	0.50
Handy	115	3.18	70	1.66	21	0.46
Net Change (A-B)	166	18.63	235	23.54	166	17.43
End Year	10,882	796.16	11,117	819.70	11,282	837.13
Cape	1,660	316.38	1,702	325.32	1,728	333.77
Pmax	2,468	197.72	2,527	202.96	2,572	206.71
Supra	3,444	188.26	3,554	195.89	3,611	199.58
Handy	3,310	93.81	3,334	95.53	3,371	97.07
Changes (DWT, %)		2.4%		3.0%		2.13%

Sale & Purchase Market

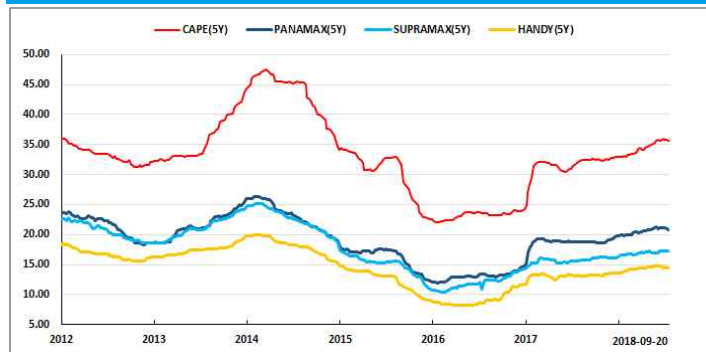
Secondhand Price

(Mil USD)

	TYPE	2015	2016	2017	2018-09-13	2018-09-20	+/-	High 2018	Low 2018
CAPE (180K)	Resale	45.91	35.20	41.13	50.14	49.99	▼ 0.15	50.16	44.92
	5Y	32.58	23.14	30.04	35.77	35.59	▼ 0.18	35.89	32.30
	10Y	20.75	13.03	19.54	24.91	24.50	▼ 0.41	25.05	19.87
PMAX (77K)	Resale	26.27	21.84	25.02	27.13	27.04	▼ 0.09	27.20	25.36
	5Y	17.34	12.89	17.90	20.90	20.81	▼ 0.09	21.23	18.58
	10Y	12.06	7.49	12.04	14.69	14.56	▼ 0.13	15.44	13.22
SMAX (58K)	Resale	25.42	19.37	23.46	25.49	25.43	▼ 0.06	25.53	24.35
	5Y	16.23	11.71	15.30	17.26	17.24	▼ 0.02	17.32	16.10
	10Y	10.95	7.16	10.83	13.00	12.97	▼ 0.03	13.37	11.86
HANDY (33K)	Resale	20.77	16.15	19.11	22.52	22.52	-	22.68	20.73
	5Y	13.57	8.86	12.79	14.47	14.47	-	14.77	13.16
	10Y	9.47	5.99	7.78	10.53	10.46	▼ 0.07	10.70	8.76

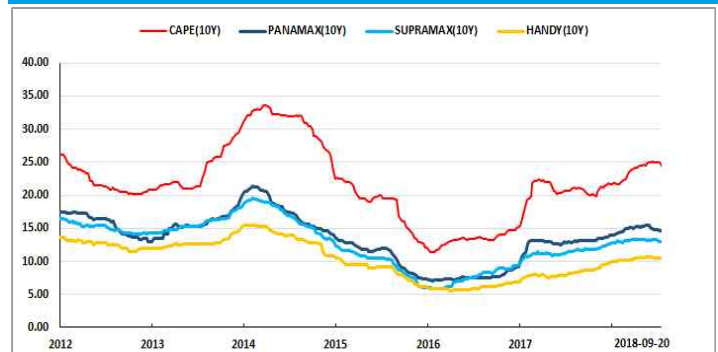
5Y Old Price

(Mil. USD)



10Y Old Price

(Mil USD)

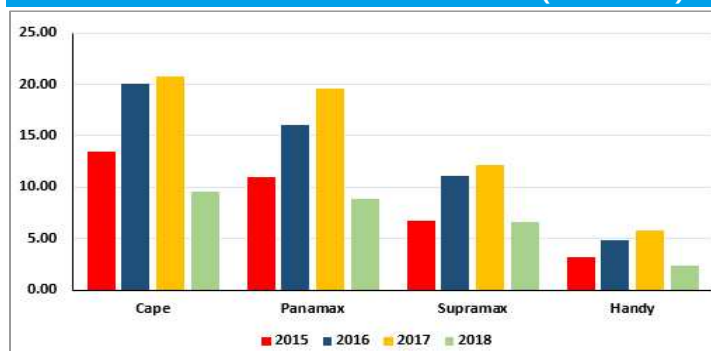


Secondhand Record

Name	DWT	Built	Shipbuilder		Buyer		Price(Mil USD)/Ship
Mineral Antwerpen	172,400	2003	Daewoo	South Korea	Unknown Greek	Greece	14.50
Golden Trader 2	79,500	2012	Jinhai Intelligent Manufacturing	China	Unknown Greek	Greece	15.50
JPO Delphinus	56,819	2009	Hantong	China	Unknown Chinese	China	9.00 each
JPO Dorado	56,686	2009	Iwagi Zosen	Japan	Unknown Greek	Greece	11.50
Global Bay	29,567	2009	Shikoku	Japan	-	-	8.00
Ourania	27,800	1998	Naikai Setoda	Japan	Unknown Middle Eastern	-	5.50
Mukamas	23,712	1995					

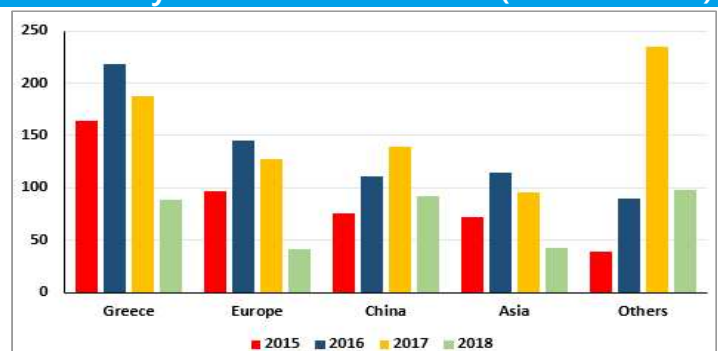
SnP Deal Volume

(Mil. DWT)



SnP Buyer

(No. of Record)



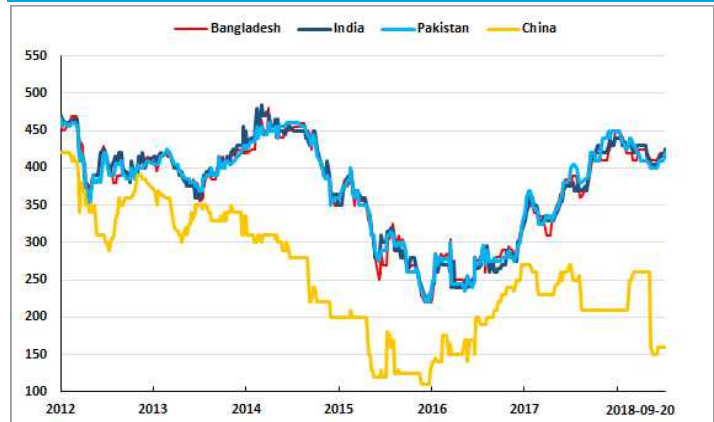
*Others에는 unknown 포함임

Demolition

Demolition Record

Scrap Price (USD/LDT)

Demolition by Size	(Mil DWT)	Demolition Price Trend	(USD/LDT)
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Bunker Market and Weekly News

IFO Price Trend

USD/Ton	IFO380							IFO180						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2016	253	213	232	209	233	241	227	270	236	238	319	242	248	249
2017	350	304	326	298	325	335	323	368	322	349	395	379	345	341
13-Sep	488	433	467	444	476	469	463	508	452	502	509	538	477	481
20-Sep	490	432	477	444	479	478	456	510	451	509	509	539	483	484
+/-	▲ 2	▼ 1	▲ 10	-	▲ 3	▲ 9	▼ 7	▲ 2	▼ 1	▲ 7	-	▲ 1	▲ 6	▲ 3

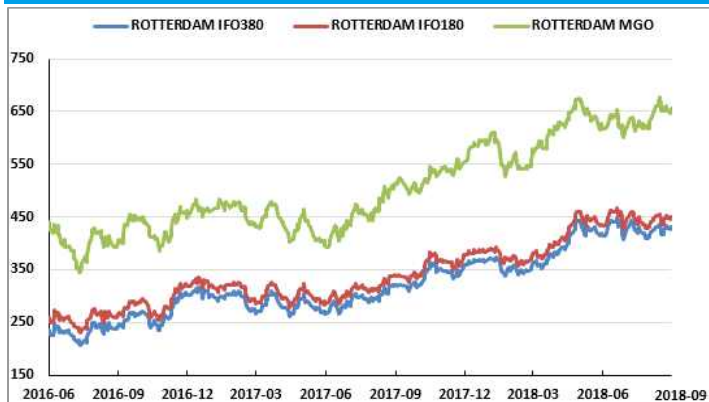
MGO Price Trend

USD/Ton	MGO						
	BUSAN	ROTTERDAM	SINGAPORE	HOUSTON	FUJAIH	HONGKONG	GIBRALTAR
2016	407	383	395	430	486	406	427
2017	528	472	495	507	568	509	519
13-Sep	737	661	697	716	754	718	722
20-Sep	735	657	707	710	760	717	715
+/-	▼ 2	▼ 4	▲ 10	▼ 6	▲ 6	▼ 1	▼ 7

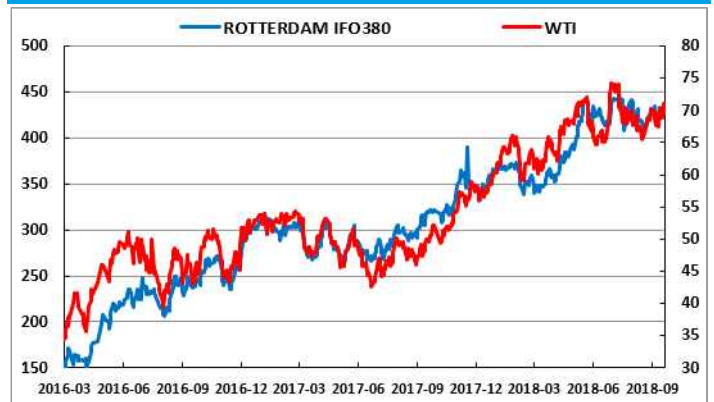
Crude FFA Market

USD/BBL	WTI		BRENT		DUBAI
	2018.10	2018.11	2018.11	2018.12	Spot
13-Sep	68.59	68.41	78.18	77.75	77.20
14-Sep	68.99	68.77	78.09	77.61	76.31
17-Sep	68.91	68.68	78.05	77.59	76.43
18-Sep	69.85	69.59	79.03	78.53	75.85
19-Sep	71.12	70.77	79.40	78.92	77.02
20-Sep	70.80	70.32	78.70	78.22	77.53
+/- (전주대비)	▲ 2.21	▲ 1.91	▲ 0.52	▲ 0.47	▲ 1.22

IFO380 vs IFO180 vs MGO (USD/Ton)



IFO380 vs WTI (USD/Ton)



Weekly News

<일본 Mitsui & Co, 벌크선 신조 발주>

- ▶ 일본 Mitsui물산이 자국 Imabari 조선에 240K급 벌크선 2척을 2020년 인도 일정으로 신조 발주
- ▶ 해당 선사는 평소 중장기 정기 용선 또는 나용선 계약을 확보한 후 신조선을 발주하는 가운데, 이번 계약 건은 용선주에 대해 정확히 알려지지 않음

<중국, 석탄 광산 개발 규제 완화>

- ▶ 중국은 2016년도부터 과잉 공급과 대기 오염 문제 해결을 위해 신규 석탄 광산 개발을 금지하는 조치를 단행
- ▶ 하지만 최근 석탄 가격이 상승세를 보임에 따라 석탄 광산 개발 관련 규제를 완화

<JP모건, 내년 중국 경제성장을 둔화 전망>

- ▶ JP모건에 따르면 올해 중국의 경제성장률은 6.6%이고 내년에는 6.25%로 둔화될 것으로 전망
- ▶ 중국 경제가 안정적인 성장세를 보이지만 고정자산투자 증가세의 약화와 인프라 투자 감소 등이 경제성장률 둔화의 원인으로 분석

<중국, 석탄 생산량 증가 추세>

- ▶ 중국의 8월 석탄 생산량이 2억 9,660만 톤을 기록하여 전년 동월 대비 4.2% 증가
- ▶ 1월~8월까지 누계 석탄 생산량은 22억 7,846만 톤으로 전년 동기 대비 3.6% 증가

Port Congestion Statistics

Port Congestion

Average Delay Days							
Date/Country	Australia	China	India	Indonesia	Brazil	S.Africa	Average
August	3.8	2.8	3.1	2.9	3.7	4.0	2.49
12-Sep	4.0	2.4	3.7	3.7	3.7	5.8	2.82
19-Sep	4.4	2.9	2.7	3.0	3.8	6.0	2.64
+/-	▲ 0.4	▲ 0.5	▼ 1.0	▼ 0.7	▲ 0.1	▲ 0.2	▼ 0.18

Number of Vessels Waiting at Ports (C=Cape, P=Pmx)						
Date/Country	World (C)	Brazil (C)	China (C)	S.Africa (C)	Australia (C)	Australia (P)
August	155	34	44	7	64	55
12-Sep	162	33	38	13	74	52
19-Sep	133	35	33	9	53	60
+/-	▼ 29	▲ 2	▼ 5	▼ 4	▼ 21	▲ 8

Number of vessels due at Australian Ports within next 14 days				
Date/Type	Cape	Panamax	Supramax	Handy
August	101	109	19	3
12-Sep	74	124	19	7
19-Sep	99	107	24	7
+/-	▲ 25	▼ 17	▲ 5	-

Coal Congestion Days									
Loading Ports									
Country	Australia					Indonesia			
Date/Ports	Dalrymple Bay	Gladstone	Hay Point	Newcastle (Koorang)	Port Kembla	Taboneo	Muara Pantai	Samarinda	Adang Bay
August	17.5	3.9	6.9	3.9	1.2	2.8	2.7	17.1	2.8
12-Sep	18.0	5.0	6.0	3.0	1.5	2.5	4.5	17.5	2.0
19-Sep	23.0	6.5	7.0	2.0	0.5	2.5	3.0	14.0	4.0
+/-	▲ 5.0	▲ 1.5	▲ 1.0	▼ 1.0	▼ 1.0	-	▼ 1.5	▼ 3.5	▲ 2.0

Coal Congestion Days								
Discharge Ports								
Country	China				India			
Date/Ports	Xingang (Coke)	Xingang (Coal)	Rizhao	Zhanjiang	Ennore	Mormugoa	Paradip (Thermal)	Tuticorin
August	2.8	0.0	4.2	1.9	2.2	3.4	9.4	0.0
12-Sep	1.0	0.0	3.0	5.5	3.0	4.0	16.0	0.0
19-Sep	1.0	0.0	0.0	9.0	2.0	0.0	19.5	0.0
+/-	-	-	▼ 3.0	▲ 3.5	▼ 1.0	▼ 4.0	▲ 3.5	-

Iron Ore Congestion Days											
Loading Ports											
Country	Australia					India	Brazil				
Date/Ports	Dampier	Geraldton	Port Hedland	Port Kembla	Port Walcott	Vizag	Guaiba Island	PDM (Pier 3, N)	PDM (Pier 3, S)	Tubarao (N. Pier 1)	Tubarao (Pier 1, S)
August	3.0	4.1	4.3	1.0	2.3	5.3	2.6	5.6	5.5	6.3	6.9
12-Sep	2.0	1.5	8.5	0.0	4.5	0.0	2.5	7.0	5.5	9.5	6.5
19-Sep	2.0	2.5	6.0	0.0	3.0	3.0	3.0	5.0	5.5	9.5	5.5
+/-	-	▲ 1.0	▼ 2.5	-	▼ 1.5	▲ 3.0	▲ 0.5	▼ 2.0	-	-	▼ 1.0

Iron Ore Congestion Days									
Discharge Ports									
Country	China								
Ports	Belun (Ningbo)	Qingdao	Caofeidan	Xingang (Tianjin)	Rizhao	Lanshan	Lianyungang	Bayuquan	Zhangjiang
August	3.6	6.6	1.8	5.1	4.5	8.1	1.9	12.7	1.9
12-Sep	5.5	5.0	4.0	2.0	2.5	13.5	1.0	10.0	5.5
19-Sep	9.0	4.0	5.0	2.0	3.0	13.5	8.0	13.0	9.0
+/-	▲ 3.5	▼ 1.0	▲ 1.0	-	▲ 0.5	-	▲ 7.0	▲ 3.0	▲ 3.5

KOBC Freight Panelist



ILDO CHARTERING CORP.

Rm2230, gwanghwamun officia bldg, 92, Saemunan-ro, Jongno-gu, Seoul, Korea
E: ops@insshshipping.com
TEL: 82-02-364-3644 AREA: P'mx



JANGSOO SHIPPING CO., LTD.

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E: shipping@jangintl.co.kr
TEL: 82-02-6245-4300 AREA: Cape, P'mx



DAESANG SHIPPING CO., LTD.

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E: dry@daesangship.com
TEL: 82-02-6237-1100 AREA: Cape



BASIM CHARTERING CORP.

Rm1004 samryung bldg, 50-2 seosomun-dong, jung-gu, seoul, Korea
E: cape@basimchart.com
TEL: 82-02-3789-7613 AREA: Cape



ACE CHARTERING CORP.

13F, donghwa bldg, 58-7, seosomun-dong, jung-gu, seoul, Korea
E: ace@acechartering.com
TEL: 82-02-755-2100 AREA: P'mx



ARA SHIPPING CO., LTD

13F, donghwa bldg, 58-7, seosomun-dong, jung-gu, seoul, Korea
E: chartering@araship.com
TEL: 82-02-739-7766 AREA: S'mx, HS



KAYA SHIPPING CO., LTD

Rm302, koreanre bldg, 80, soosong-dong, jongno-gu, seoul, Korea
E: handy@kayasel.co.kr
TEL: 82-2-738-9111 AREA: S'mx, HS



MARS CO., LTD.

Room 2227, gwanghwamun officia bldg., #163, sinmunno 1-Ga, jongno-gu, seoul 110-999, Korea
E: handy@mars7.co.kr
TEL: 82-2-736-4755 AREA: S'mx, HS



INTERLINK

Room 1827, kwanghwamun officia bldg, 163, shinmunno 1-ga, jongno-gu, seoul, Korea
E: interlink@interlinksea.co.kr
TEL: 82-2722-8220 AREA: P'mx



OCEAN ROBIN SHIPPING HOLDING CORP.

Rm718-719, mansion b, chao wai soho, no.6/yi, chao wai st, chao yang district, beijing, China
E: hdy@oceanrobin.cn
TEL: 86-10-5878-4588 AREA: Cape, P'mx, S'mx, HS



MARITIME SHIPBROKERS CO., LTD

43 thai cc tower, 35th fl., south sathorn road yannawa, sathorn bangkok 10120 Thailand
E: fix@mshipbrokers.com
TEL: 66-2-672-3826(27) AREA: S'mx, HS



GREATWALL INTERNATIONAL MARINE LTD.

Room 617, block a, chengjian plaza, no.18, beitaipingzhuang road, haidian district, beijing, China
E: broking@gwshipping.net
TEL: 86-10-8833-2720 AREA: S'mx



MERCHANT SHIP BROKERS

Room 809, kun tai international mansion bldg 1, yi no.12, chaowai street, chaoyang district, beijing 100020, China
E: chartering@merchantship.com.cn
TEL: 86-10-5879-0689 AREA: P'mx, S'mx



WONSILD

1-2 20F guangdong finance building, 88-91 connaught road west, Hong Kong
E: dry@wonsild.com
TEL: 852-2548-9899 AREA: P'mx, S'mx

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FLASHIP PTE LTD

8 eu tong sen street, #15-87, the central,
Singapore 059818

E: cape@ildochtrg.co.kr

TEL: 65-6225-7302 AREA: Cape



M.I.T CHARTERING & AGENCE CO., LTD.

10F, no.100, section 3, minsheng east road,
taipei, Taiwan R.O.C.

E: handysupra@mittpe.com.tw

TEL: 886-2-2712-5363 AREA: P'mx, S'mx



MAX-BRIDGE CO., LTD.

10F-4, no. 65, sung teh road, taipei 110,
Taiwan

E: dry@max-bridge.com.tw

TEL: 886-2-23462077 AREA: P'mx, S'mx



GOOD TURN TRANSPORTATION LTD.

10th floor, no. 34, nanking E. road, section 1
taipei, Taiwan, R.O.C

E: ct@goodturn.com.tw

TEL: 886-2-2567-0701 AREA: S'mx



SATELLITE SHIPBROKERS

23rdF, athenee tower, 63 wireless road,
lumpini, pathumwan, bangkok, Thailand 10330

E: Fix@satelliteship.com

TEL: 66-2-126-8069 AREA: P'mx, S'mx, HS



HOWE ROBINSON PARTNERS, SHANGHAI

Room 1508-10, shanghai times square, 93
huai hai zhong road, shanghai 200021,
China

E: hrs.hdy@howerobinson.com

TEL: 86-2310-0188 AREA: HS

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GYRO MARITIME CO., LTD

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TEL: 82-2-723-2363 AREA: Newbuilding, SnP



JANGSOO S&P INC.

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TEL: 82-41-553-0489 AREA: Newbuilding, SnP



FIDES CORPORATION

Rm No. 1224, 92(official), saemunan-ro, jongno-gu, seoul 03186, Korea
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HANBADA CORPORATION

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TEL: 82-2-720-8875 AREA: Newbuilding, SnP



HANWON MARITIME CO., LTD

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KIMS MARITIME CO., LTD

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E: snp@kimsmaritime.co.kr
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STL GLOBAL

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MAXMART SHIPPING & TRADING CO., LTD

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CLICK MARITIME LIMITED

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E: project@clickships.com
TEL: 852-2905-1888 AREA: Newbuilding, SnP



HIT MARINE COMPANY LTD.

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STAR ASIA SHIPBROKING PTE LTD.

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WIRANA SHIPPING CORPORATION

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RESHAMWALA SHIPBROKERS

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KOBC S&P Panelist



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E: sandp@alliancetanker.com

TEL: 65-6224-0123 AREA: Newbuilding, SnP



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